

**VMT Webinar Recap
December 11, 2024**

**Presented by Cate Kozikowski (Secretary of VMT Holding)
with special guest, Tommy Mdumuka (Chief Operations
Officer of VMT Holding)**

This webinar is property of United American Capital Corporation, VMT Holding, Inc., Unicorn Network, Inc., and may not be recorded, and then distributed to the public. Any transcriptions/translations provided live by the "Power of WE" are not official. Please wait for the official English recap for the complete details presented during any webinar. Be aware that only the content of the original English document is official; any unofficial translation of the English version is provided for member convenience only.

Disclaimer: You are always personally responsible for your own actions; nothing contained in this or any webinar is to be constituted as advice for any reason. Do your own due diligence and speak with your own experts before making any decisions, such as those relating to health, finances, taxes, and business, to name a few.

~~*~~

IMPORTANT LINKS AT END OF RECAP

~~*~~

Cate welcomes everyone to the webinar as the Secretary of VMT Holding.

Most of you know Cate as the CEO of Unicorn Network. Because we have learned in the past that some business partners do not deliver as they promised, we decided to do joint ventures where we have at least one board member having an eye on our interests. At VMT, it is Cate, but you need to understand, that she is not involved in any operational business decisions at VMT.

That is why we have a very special guest today: Tommy Mdumuka from Zambia, he is Chief Operation Officer (COO) at VMT, and he will share some exciting insights into the mining business.

Before we start our brief interview with Tommy, let us share with you the main topics of today's webinar:

1. Difference between VMT Tokens and VMT Shares
2. Status of VMT Holding going public
3. Companies involved in this process
4. Business model of VMT Holding
5. Business outlook for VMT Holding

So, let us start with #1, the difference between VMT Tokens and VMT Shares:

VMT Tokens have been issued for giving interested people access to the company before it is going public.

The original founders of VMT, individuals and companies from Europe, America, and Africa are still holding the vast majority of stake in VMT, but more than 10,000 people from around the world are proud owners of VMT Tokens.

VMT Tokens, carry the right to be converted in VMT Shares at any time after VMT announced their going public, and hundreds of VMT Token Holders already started the conversion process.

Please be informed that VMT Tokens can be held as long as you like to hold them, but VMT Tokens are not qualified for any dividends, as only shareholders will receive dividends, starting in 2025 for 2024.

Additionally, the trading of VMT Tokens is limited to private markets, where you need to find a buyer yourself, while VMT Shares will be step by step listed on different Over-the-Counter (OTC) and Peer-to-Peer (P2P) stock exchanges. As a result, it will be easier to trade VMT Shares than VMT Tokens.

As VMT Tokens have been made available exclusively for our Unicorn Network, the sale of VMT Tokens will be closed at the end of 2024. Therefore, until December 31, 2024, you will be able to order VMT Tokens and pay 50% with YEM.

And for all of you, who did not decide yet to convert your VMT Tokens into VMT Shares, as mentioned before, nobody is forcing you to do so, you can hold your VMT Tokens as long as you like. However, if you decide to convert, we are happy to inform you that the Transfer Agent company decided to keep the offer of saving 50% on their fees for verified members open, at least until end of December as well.

Now topic #2, what is the status of going public for VMT Holding?

VMT Shares will be listed later this week at the WEX (World Equity Exchange). Those of you who converted VMT Tokens into VMT Shares on or before November 30, will find your shares on December 16 in your Transfer Agent back office. Please be advised that there is a 30-day waiting period for newly issued shares before they can be traded, so you will be able to list your shares for trading around January 15, 2025.

Which brings us to topic #3, which companies are involved in the process of going public and listing shares for trading:

First, and most importantly, of course VMT Holding itself, exactly the main shareholders and the company board. Second, you need a first exchange to be listed, in our case the WEX (World Equity Exchange), a newly founded digital exchange located in London will be the first exchange.

Third, you need a professional transfer agent, and for us it is TransferAgent.Online, operated by Selected Access Ltd., a financial services holding company for administration of financial markets and fund management activities.

This Transfer Agent adds an extra layer of security to every shares-related transaction.

It is a bit off-topic, but please be advised that all our future shares-related activities including the so called Profit Shares for our new company DNI (Digital Network International), will be handled by TransferAgent.Online as well. The good news is that there is no extra fee with them, no matter how many shares you handle with them. Thus, it is highly recommended to use their 50%-off offer in 2024, even if you have no VMT Tokens.

And now, let us finally welcome our special guest for today, Tommy Mdumuka, Chief Operations Officer (COO) at VMT Holding.

Cate greets Tommy and thanks him for joining her today. Tommy shares that he is proud and honored to be here today.

Cate has a brief interview with Tommy where she asks him some questions about his background and job position at VMT, and news about VMT operations.

~~

Q: Tommy, please share with us a little about your background and experience.

A: I have over 40 years of experience in Management, in fields such as Banking, Aviation, Railway, and Mining for both Human Resources and Operations.

~~

Q: Excellent, that is great to hear about your experience, and as the COO of VMT, what are your main responsibilities?

A: The main business of VMT is holding and monetizing mining licenses. In our first 3 years, we have been quite successful, but now we will enter a whole new level. As the COO, I oversee all business activities. For example, right now I am involved in the negotiations and in the process of obtaining several mining licenses here in Zambia.

~~

Q: VMT was originally active globally, now they announced to be focused on Africa, especially Zambia, why?

A: Zambia is currently the world's seventh-largest copper producer and the second-largest in Africa. In 2022, Zambia produced more than 700,000 metric tons of copper. Actually, copper mining is responsible for 70% of Zambia's total export earnings.

The Zambian government has set an ambitious goal of increasing copper output to 3 million tons by 2032 and reaching a milestone of 1 million tons by 2026. So, this is great news for a project like VMT, which is developing with their joint venture partner.

~~

Q: Why does VMT need a joint venture partner?

A: Because VMT is a holding company for mining licenses, we are not operating mines. Thus, we normally lease out licenses, or we sell them. The rising market in Zambia is too lucrative to miss out, thus we decided to look for a strong, experienced partner.

We found it in a publicly listed company, which is specialized in environment-friendly mining in Africa, mainly in our neighbor country Congo.

Please understand that I am not allowed to share any details, but

VMT will directly profit from the long-term mining activities here in Zambia, bringing our profits to a whole new level.

~~

Q: That sounds fantastic! You mentioned copper mining, isn't that cost-intensive?

Luckily, not in Zambia. The most widely used technique is open pit mining, which involves creating benches or terraces to gradually reach deeper under the earth's surface. This is important because it is free from relying heavily on electric power and it is safer for the miners with less risk of any physical injury from collapsing tunnels and such when mining is done underground.

~~

Q: Now specifically about mining, we have heard many stories of mines in countries across Africa and other places, where the workers are in unsafe conditions, there are children mining and it really is terrible for both the country and the people working there. How will VMT do things different?

A: That is an important distinction and an important way that VMT and its partnership will set itself apart from those big conglomerates and other companies, because first of all, there will never be any child labor in any VMT controlled mine, and we will always use the best practices for both safety of our miners and workers, and the environment. Mining is dirty work, however we will always put the safety of our miners above taking unnecessary risks, and especially with the open pit mining method, this helps to make that even easier.

~~

Q: Wow, that sounds like a very profitable venture, what is the estimated time line before the copper mines are producing copper to be sold on the open market?

A: The set up process is expected to take about 3 to 4 months, so

the first copper will be mined in Q2 2025.

~~

Q: Excellent, does VMT have any other plans for mines in Zambia?

A: Yes, after the mining operation is set up on the copper mines, the proceeds shall be used to start the gold mining operations, because VMT also has the licenses for gold mines in Zambia as well.

~~

Q: Wow, that is very exciting news for VMT in 2025. Do you have any estimates on how soon the gold mining might be set up and running?

A: Right now it is still early, so keep in mind the time lines may change, however we have it planned to start sometime in Q3 2025, and of course as the whole operation gets going, we will share more specific details later.

~~

Q: That is great, one last question, Zambia is known to have problems with electricity and internet connection on a regular basis, as we experienced today, will any of these challenges disrupt the mining operation with copper?

A: No, that is another benefit of the open pit mining, there is very little need for power from the electrical grid and of course very little need for any internet connection, since most of the work is either done by hand by the miners or with big machinery like trucks, backhoe loaders, and other large machines that run on diesel fuel.

Something that would be cool, which we are considering for future development though, is imagine if all our electrical needs could be met with Solar energy fields... this is one possibility we are looking forward to later down the road.

~~

That ends the interview and Cate thanks Tommy for his time and sharing his insights into the operations of VMT.

Tommy thanked Cate for having him, sharing it was an honor for him to join her today.

Cate continues as we have covered both missing topics #4 and #5 thanks to Tommy: We have learned about the business model of VMT as well as we have learned about the business outlook.

Now for some last reminders and important info...

Remember if you want to buy VMT Tokens or buy more tokens, or open a Transfer Agent account, or convert tokens into shares, now is the time to do that before the end of 2024 so you position yourself in the best place for 2025 and save the most money at the same time.

Remember also that only shares are qualified for dividends and only shareholders will receive dividends, starting in 2025 for 2024. Shares must be converted before December 31, 2024 to qualify for dividends in 2025 for the year 2024.

The sale of VMT Tokens will be closed at the end of 2024, so until December 31, 2024, you will be able to order VMT Tokens and pay 50% with YEM.

Remember also that there is a 30-day waiting period for newly issued shares before they can be traded. So if you wait until the last minute, or convert anything in 2025 or onward there is still a 30-day waiting period before any shares can be traded.

The good news is that there is no extra fee with the transfer agent, no matter how many shares you handle with them. Thus, it is highly recommended to use their 50%-off offer in 2024, even if you have no VMT Tokens; if you plan to use their services in 2025, this will save you the most money. There is no extra fee if

you convert your tokens to shares at a later date, you just have the 30 day waiting period before you can trade if you wish to do that.

Something else important to understand is that when you know you need to wait until 2025 to sell shares, and the company communicates the dividends in January 2025, it is not smart to sell the shares before that because it is the shares that own the dividend rights, not you because you owned them during a certain period of time. So, if you sell any shares before the dividends are processed, the new owner of the shares will receive the dividends. So just keep that in mind.

Cate closes the webinar wishing everyone all the best and we'll see you all next time, Wazzuubbb!

With your success in mind,
Cate Kozikowski and
Your WAZZUB Support Team

~~*~~

Important Links:

VMT Holding website:
www.vmt.digital

For VMT News and Announcements go here:
<https://world.wazzub.com/viewtopic.php?id=5300>

To sign up and use Transfer Agent services, go here:
www.transferagent.online

To buy more VMT Tokens (click wallet, go to assets, and you'll see option near VMT) go here:
www.pernum.com

To update your account info, go here:

www.pernumpass.com

To verify your account, go here:

www.safeident.com

~~*~~

Earnings Disclaimer: Every effort has been made to accurately represent our project. Any examples of results are not to be interpreted as a promise or guarantee of earnings. Your level of success in attaining the results claimed on our website depends on the time you devote to the project, on your knowledge and on various marketing skills. Since these factors differ according to individuals, we cannot guarantee any success or specific result. Nor are we responsible for any of your actions. Materials found on our website may contain information that includes or is based upon forward-looking statements. Forward-looking statements give our expectations or forecasts of future events. You can identify these statements by the fact that they do not relate strictly to historical or current facts. They use words such as "anticipate," "estimate," "expect," "project," "intend," "plan," "believe," and other words and terms of similar meaning in connection with a description of potential results or earnings.

Copyright © 2011-2024

United American Capital Corporation, VMT Holding, Inc., Unicorn
Network, Inc.

All rights reserved.